



Oracle Hyperion Financial Management (HFM)

Introduction

- About Enterprise Performance Management

HFM Basics

- Dimensions
- Define Application Profile
- Create EPMA application

Loading Metadata from a File

- About Metadata Load Files
- Loading Metadata
- Manage Metadata
- Prepare own Metadata

Configuring Accounts and

Custom Dimensions

- About Accounts and Custom Dimensions
- Setting Up Account Types and Hierarchies
- Setting Up Accounts and Custom Dimensions
- Intercompany Account and Other Account Properties

Setting Up Entities, Calendars, and Scenarios

- Setting up Entities
- Setting Up Calendars
- Setting Up Scenarios

Loading Data

- Loading Data Files
- Extracting Data
- Copying and Removing Data

Creating Tasklist and Data Forms

- About Data Forms
- Accessing the Form Builder
- Defining the Point of View
- Defining Columns and Rows
- Setting Row and Column Options
- Exporting Data to Spreadsheets

Entering Data Using Data Grids

- About Data Grids and Accessing Data Grids
- Changing the Grid Layout and Display

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- Selecting Members for Dimensions
- Selecting Members
- Saving Grid Settings
- Entering Data and Filling Multiple Cells
- Spreading and Calculating Data
- Adding Cell Text and Line-Item Detail
- Plug Accounts
- Intercompany Eliminations and the Value Dimension
- Setting Up Entities and Accounts for Intercompany Data
- Creating and Running Intercompany Matching Reports

Creating Member Lists in Financial Management

- About Member Lists
- System and User-Defined Member Lists
- Creating Member Lists
- Identifying Member Lists in a File
- Creating Static Member Lists
- Creating Dynamic Member Lists for the Entity Dimension and Other Dimensions
- Loading and Extracting Member Lists

Entering Intercompany Data

- About Intercompany Transactions
- Intercompany Account Balances
- Elimination Process

Adjusting Data with Journals

- About Journals and Journal Benefits and Adjusting Data
- Journals Review Process and the Value Dimension
- Multiple Journal Postings, Accessing Journals and Opening Periods for Journal Entry
- Creating Journal Templates and Journal Balance Types
- Creating Journals and Entering Journal Data
- Creating, Previewing, Running and Viewing Adjustments with the Entity Details Report
- Setting Journal Report Properties and Selecting Columns and Filters
- Saving Journal Reports Locally and Remotely

Running Consolidations and process management

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- Consolidation Process and Percentages
- Entering Consolidation Information Using Ownership Management
- Running Consolidations
- Checking Consolidation Status
- Data Translation
- Entering Exchange Rates

Analyzing Data Using Smart View

- About Smart View
- Smart View Installation and Components
- Connecting to a Data Source
- Entering Data with Web Data Forms
- Functions in Smart View

Rule

- About Rules and Rules Syntax
- Rule Types and Rules Files
- Objects and Functions in Rules
- Assigning Values to Accounts
- Account Expressions
- Setting Values for Multiple Accounts
- Subcubes, Data Retrieval, and Rules
- Loading and Extracting Rules

Utilities

- Copy Application Utility
- File Generator Utility
- LCM(Life Cycle Management)

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